

# Financial Planning Reading List

## **OLFP101: Introduction to Financial Planning**

**Tools & Techniques of Financial Planning, 14th Edition, by Stephan R. Leimberg, Carolynn B. Tomin, and William B. Reeve**

- Your textbook discount code is **JC25** to receive 25% off the price. OLFP101 Introduction to Financial Planning - choose Digital, Bundle of Digital and Print and/or Print when checking out via [publisher link](#)

## **OLFP102: Risk Management and Insurance Planning**

**Insurance Planning, 8th Edition, by Dalton, Gillice, and Langdon**

- This book can be ordered from Money Education 888-295-6023 [info@money-education.com](mailto:info@money-education.com)

## **OLFP103: Investments**

**Tools & Techniques of Investment Planning, 5th Edition, by Leimberg, Daly, and Mulligan**

- Your textbook discount code is **JC25** to receive 25% off the price. OLFP103 Investments - choose Digital, Bundle of Digital and Print and/or Print when checking out via [publisher link](#)

## **OLFP104: Tax Planning**

**Income Tax Planning, 18th Edition, by Langdon, Grange, and Dalton**

- This book can be ordered from Money Education 888-295-6023 [info@money-education.com](mailto:info@money-education.com)

## **OLFP105: Retirement Planning and Employee Benefits**

**The Tools & Techniques of Employee Benefits & Retirement Planning, 18th Edition, by Stephan R. Leimberg, Joseph F. Stenken, and John J. McFadden**

- Your textbook discount code is **JC25** to receive 25% off the price. OLFP105 Retirement Planning - choose Digital, Bundle of Digital and Print and/or Print when checking out via [publisher link](#)

## **OLFP106: Estate Planning**

**Principles of Estate Planning, 4th Edition, by Carolynn Tomin and Colleen Carcone**

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## **OLFP109: Financial Planning Capstone**

**The Fundamentals of Writing a Financial Plan, 2nd Edition, by Grable, Kruger, and Ford**

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